

## **SEA, MILAN AIRPORTS: SHAREHOLDERS' MEETING APPROVES 2023 ANNUAL ACCOUNTS**

*Milan, May 6, 2024* - Today's Shareholders' Meeting, held at the registered offices in Linate, approved the 2023 Annual Accounts of SEA S.p.A. and reviewed the consolidated financial statements of the SEA Group and the Non-Financial Statement.



The Group's 2023 key financial highlights were:

- Traffic: 35.3 million passengers, up 22% on 2022 (35.3 million passengers pre-COVID)
- Cargo Transported: 667 thousand tonnes, 717 thousand tonnes in 2022
- Operating revenues: Euro 762.7 million (Euro 734.8 million in 2022)
- EBITDA: Euro 335.3 million (Euro 290.2 million in 2022)
- Net Profit: Euro 156.2 million (Euro 182.5 million in 2022)
- Net Financial Debt: Euro 285.1 million (Euro 388.2 million in 2022)

The parent company SEA S.p.A. in 2023 reported operating revenues of Euro 754.9 million (Euro 728.6 million in 2022), while EBITDA totalled Euro 322.9 million (Euro 280.5 million in 2022), with a company net profit of Euro 153 million (Euro 194.9 million in 2022).

The Shareholders' Meeting also resolved to allocate the 2023 net result of Euro 153,016,747.19 as follows:

- 1) Euro 153,000,000.00 as dividend to Shareholders, for Euro 0.6120 per share;
- 2) Euro 16,747.19 to the Extraordinary Reserve.

The Shareholders' Meeting, finally, approved the distribution to shareholders of available reserves for Euro 40,000,000.00, corresponding to Euro 0.16 per share.