

Milan, 22 June 2026 – SEA Milan Airports, the company managing Milan Malpensa and Milan Linate airports, signed a new financing agreement on Friday, 19 June, for a total amount of €350 million, fully structured as a Sustainability-Linked facility with a five-year tenor. The transaction consists of a €250 million Revolving Credit Facility (RCF) and a €100 million term loan facility.

The financing was provided by a banking syndicate comprising Banco BPM S.p.A., Crédit Agricole Corporate and Investment Bank, Intesa Sanpaolo S.p.A., Mediobanca – Banca di Credito Finanziario S.p.A., and UniCredit S.p.A.

The transaction enables SEA to fully refinance its RCF facilities maturing in 2027 and to maintain a high level of financial flexibility over the coming years. In addition, the new term facility will support the company's investment plan for the next five years.

As part of the transaction, Intesa Sanpaolo S.p.A. and Crédit Agricole Corporate and Investment Bank acted as Sustainability Coordinators, UniCredit S.p.A. acted as Documentation Agent, and Mediobanca acted as Facility Agent.

For legal matters, SEA was advised by Legance – Avvocati Associati, while Chiomenti advised the syndicate of financial institutions.